

Information of Issuance And Offering of the Company's Debentures

Issuer	Sri Trang Gloves (Thailand) Public Company Limited ("the Company")
Objectives	For general business operation and/or loan repayment and/or investment of the Company and its subsidiaries and/or working capital of the Company and its subsidiaries or other purposes as the Board of Directors consider to be appropriate during the period of the issuance and offering of such debentures.
Type	Any and all types or categories of debentures, including without limitation, name-registered debentures or bearer debentures, secured or unsecured debentures and subordinated or unsubordinated debentures, with or without debentureholders' representative, as appropriate, subject to market conditions or any other factors at the time of each issuance and offering of the debenture.
Currency	Thai Baht and/or other equivalent amount in any other foreign currencies.
Total Amount of Debentures	<p>Not exceeding THB 8,000 million or other equivalent amount in any other foreign currencies.</p> <p>In addition, the debenture that has been issued but not redeemed, at any time, shall not exceed the total amount as aforementioned.</p> <p>In this respect, the principal amount of the debentures redeemed and purchased by the Company in any case shall be counted towards the available principal amount of the debentures that can be issued and offered by the Company (Revolving Principal Basis).</p>
Interest Rate	To be determined, subject to market conditions at the time of each issuance and offering of the debentures.
Tenor of Debenture	Subject to market conditions at the time of each issuance and offering of the debentures, however, under the notifications of Capital Market Advisory Board and/or the Securities and Exchange Commission.
Early Redemption	Debentureholders and/or the Company may or may not have the right to redeem prior to their respective maturity dates, depending on the terms and conditions of the relevant debentures.
Offering Method	Offering all debentures at one time or several times, which can be divided into one or several tranches of debentures, or gradually issue the debentures from time to time. It may be offered to public and/or private placement and/or institutional investors and/or high net-worth investors and/or specific investors in the domestic and/or overseas in accordance with the notification of the Securities and Exchange Commission and/or the Capital Market Supervisory Board and/or announcements, regulations, rules and other related law, that is effective at the time of issuing and offering the debentures

In this regard, the Executive Committee and/or the Managing Director of the Company or the person(s) entrusted by the Executive Committee and/or the Managing Director shall be authorized to have the power to take any actions necessary for, and relevant to, the issuance and offering of the debentures in compliance with the relevant laws and rules, including but not limited to, determining and amending arrangements, details and other terms and conditions of the debentures (such as name of the debentures, offering amount of each issuance, collateral (if any), currency, type, tenure, issuance date, maturity date, par value, offering price, coupon rate, principal repayment, coupon payment, redemption method, right of early redemption, allocation method, details of offering, terms and conditions, convertible conditions, etc.); arranging, preparing, entering into, negotiating, amending, certifying, signing and executing the relevant agreements, documents and evidences, including application, registration statement, prospectus, offering circular, underwriting agreement and other relevant agreements necessary for the issuance and offering of debentures; appointing any financial advisor, underwriter, arranger, credit rating agency, appraiser, legal advisor, registrar, paying agent, debentureholders' representative, or other advisors or persons who are relevant to the issuance and offering of the debentures; registering the debentures with the Thai Bond Market Association or in any stock exchange or other secondary market; and applying for an approval, waiver or consent, contacting, providing, disclosing, agreeing to, furnishing and submitting any relevant information, documents and evidences to any competent Government agencies and the Office of the Securities and Exchange Commission, Thailand, the Thai Bond Market Association, the Bank of Thailand and any other authorities in relation to the issuance and offering of the debentures and the registration of the debentures; undertake necessary actions in order to achieve the objective of debenture issuance, as well as appointing any attorney, representative, agent or substitute to perform the foregoing.